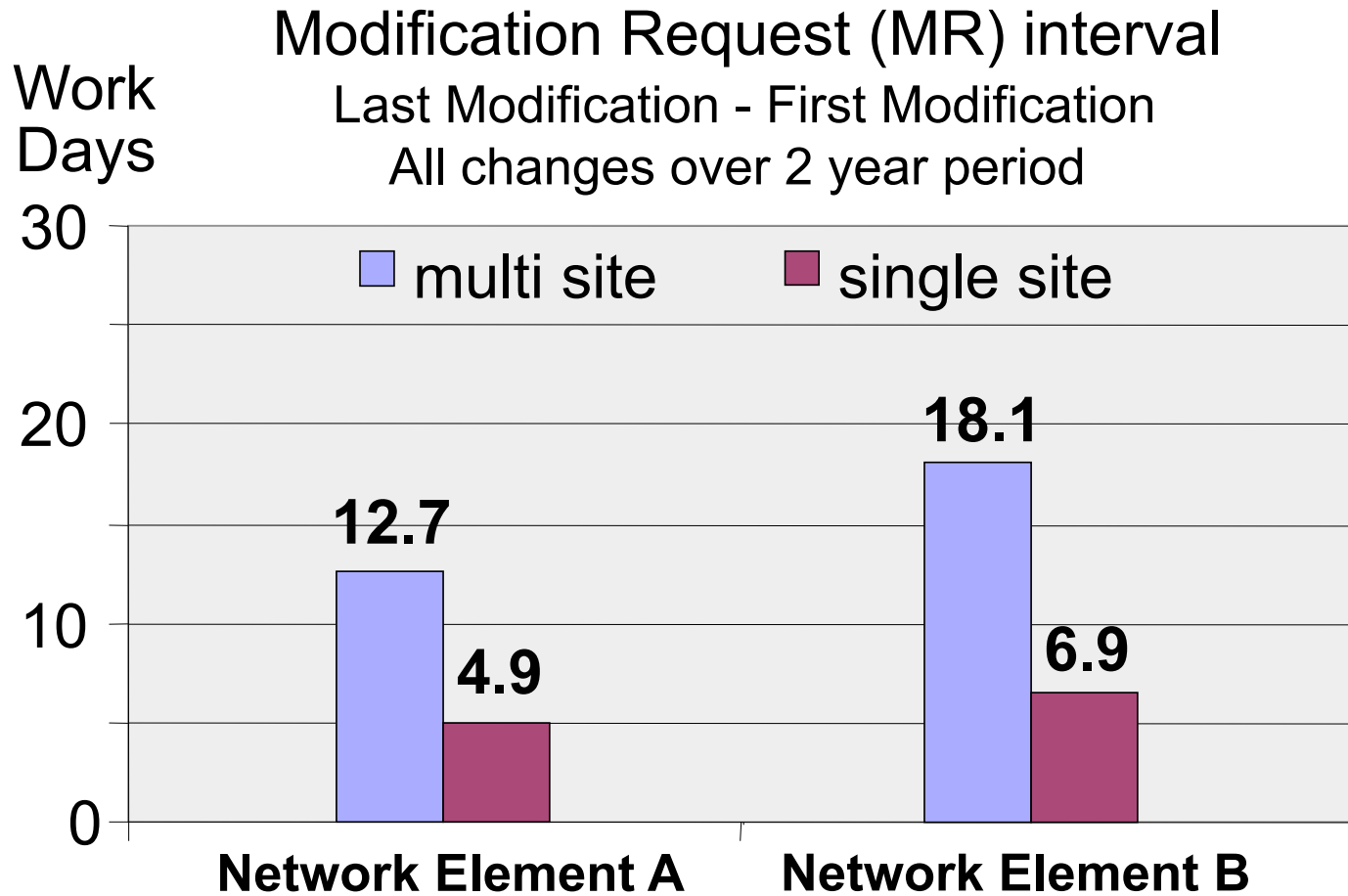


Tactics for Global Software Development: When to Do What?

James Herbsleb
Carnegie Mellon University

Multi-site Delay



Working Across Boundaries . . .

- Issue resolution paralysis
 - even small issues can take days
- Very difficult to stay “in the loop”
 - constantly surprised, “swimming upstream”
- Misalignment
 - undiscovered, conflicting assumptions
- Nonexistent or impaired social networks
 - loss of critical problem-solving mechanism
- Ineffective collaborative sessions
 - “What was decided?”
- Don’t know what you don’t know

Coordination is the Key

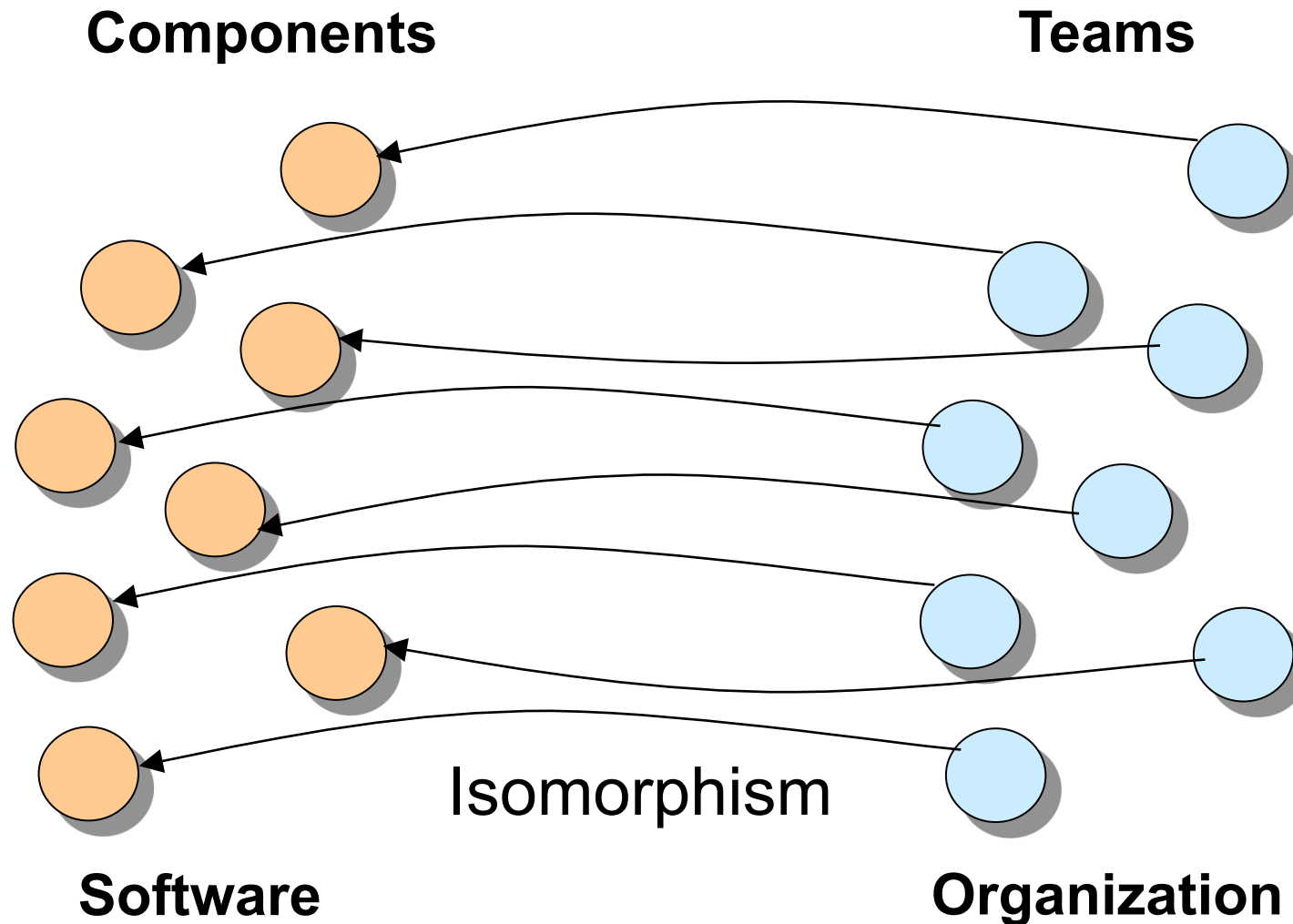
- Managing dependencies between tasks*

*Malone, T.W. and Crowston, K., The interdisciplinary theory of coordination. *ACM Computing Surveys*, 26, 1 (1994), p. 87-119.

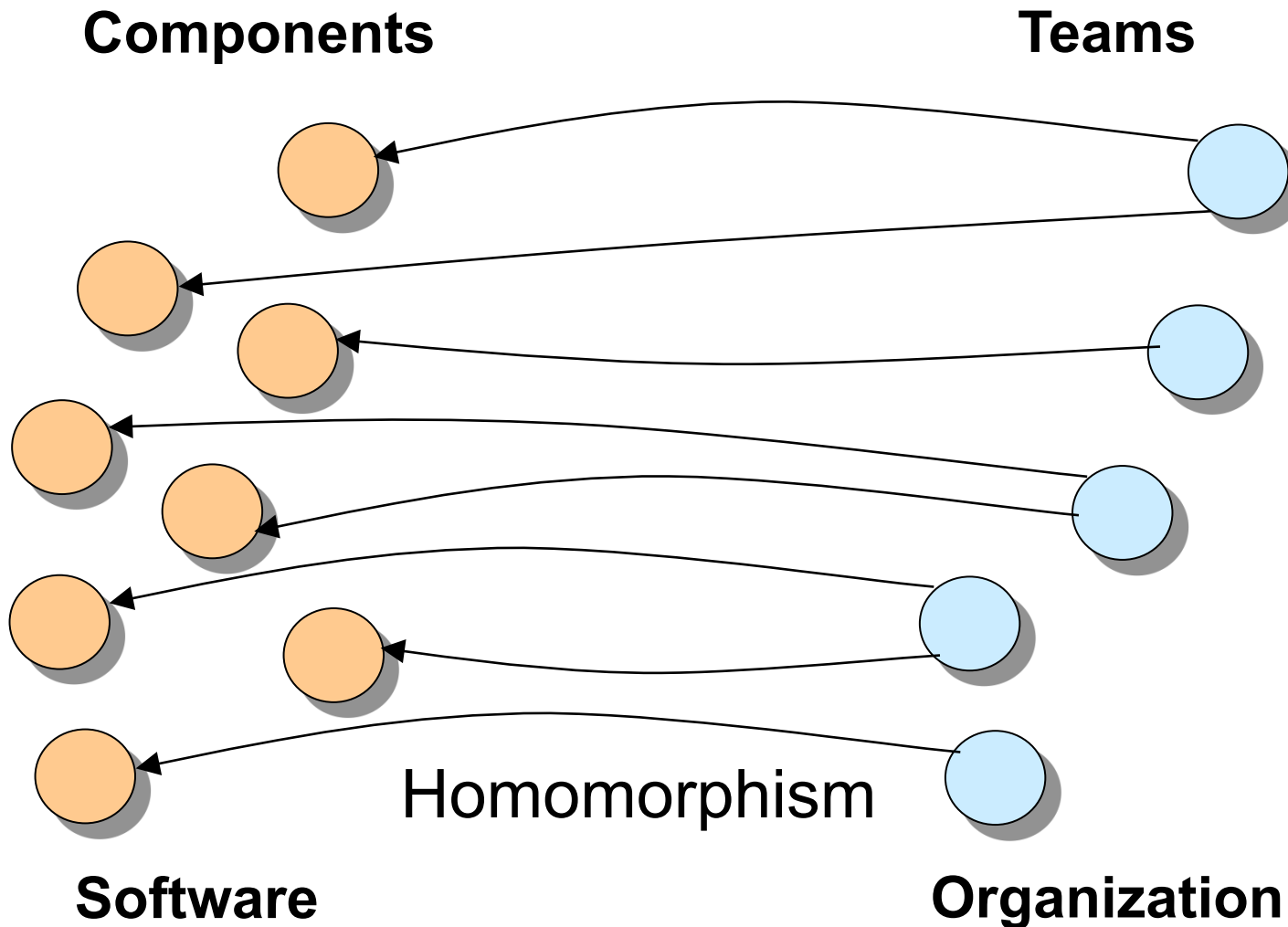
Conway's Law

- **“Any organization that designs a system will inevitably produce a design whose structure is a copy of the organization's communication structure.”**
 - M.E. Conway, “How Do Committees Invent?” *Datamation*, Vol. 14, No. 4, Apr. 1968, pp. 28–31.
- **Implication:** Modularity works as a coordination strategy
- **Problem:** Modularity has major limitations

Conway's Law



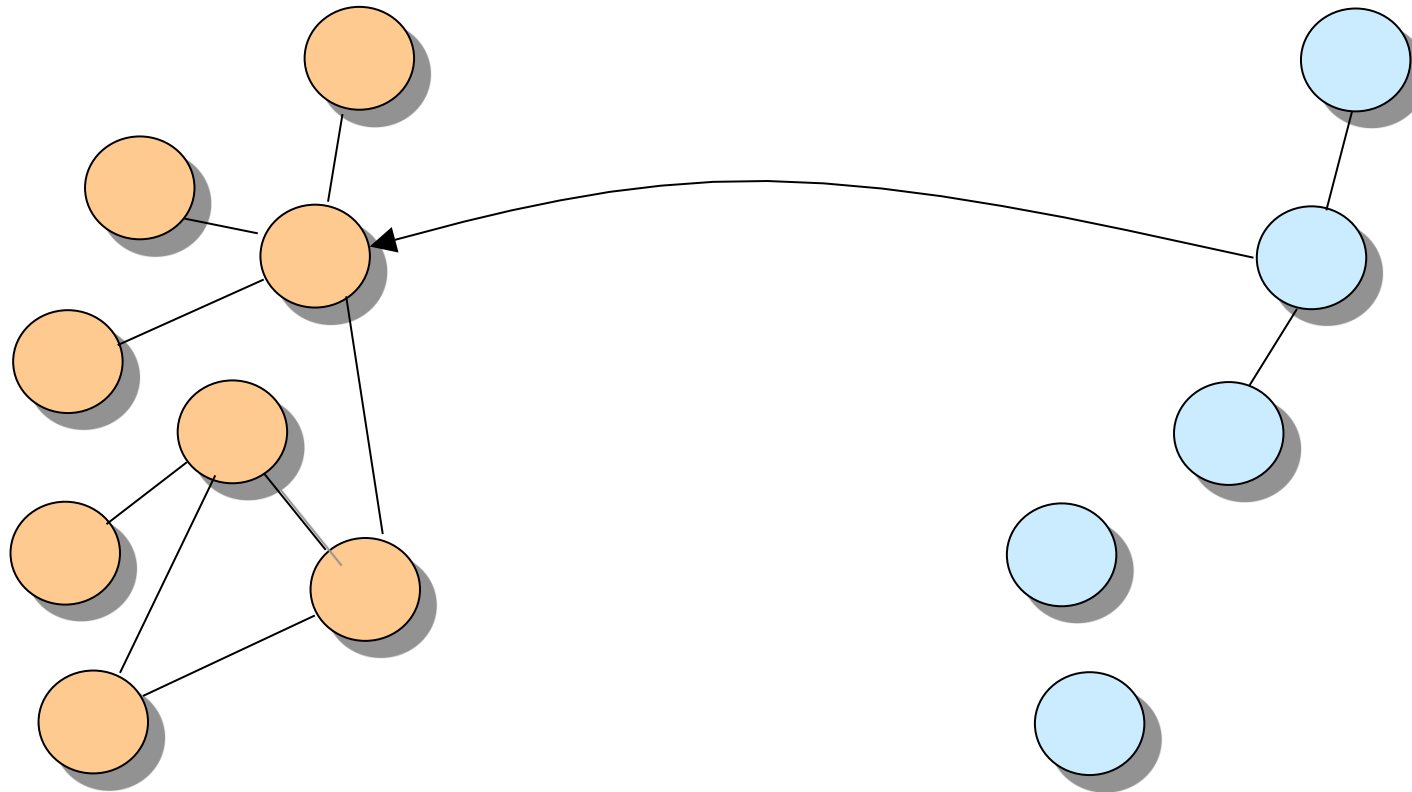
Conway's Law



What about the Connectors?

Components

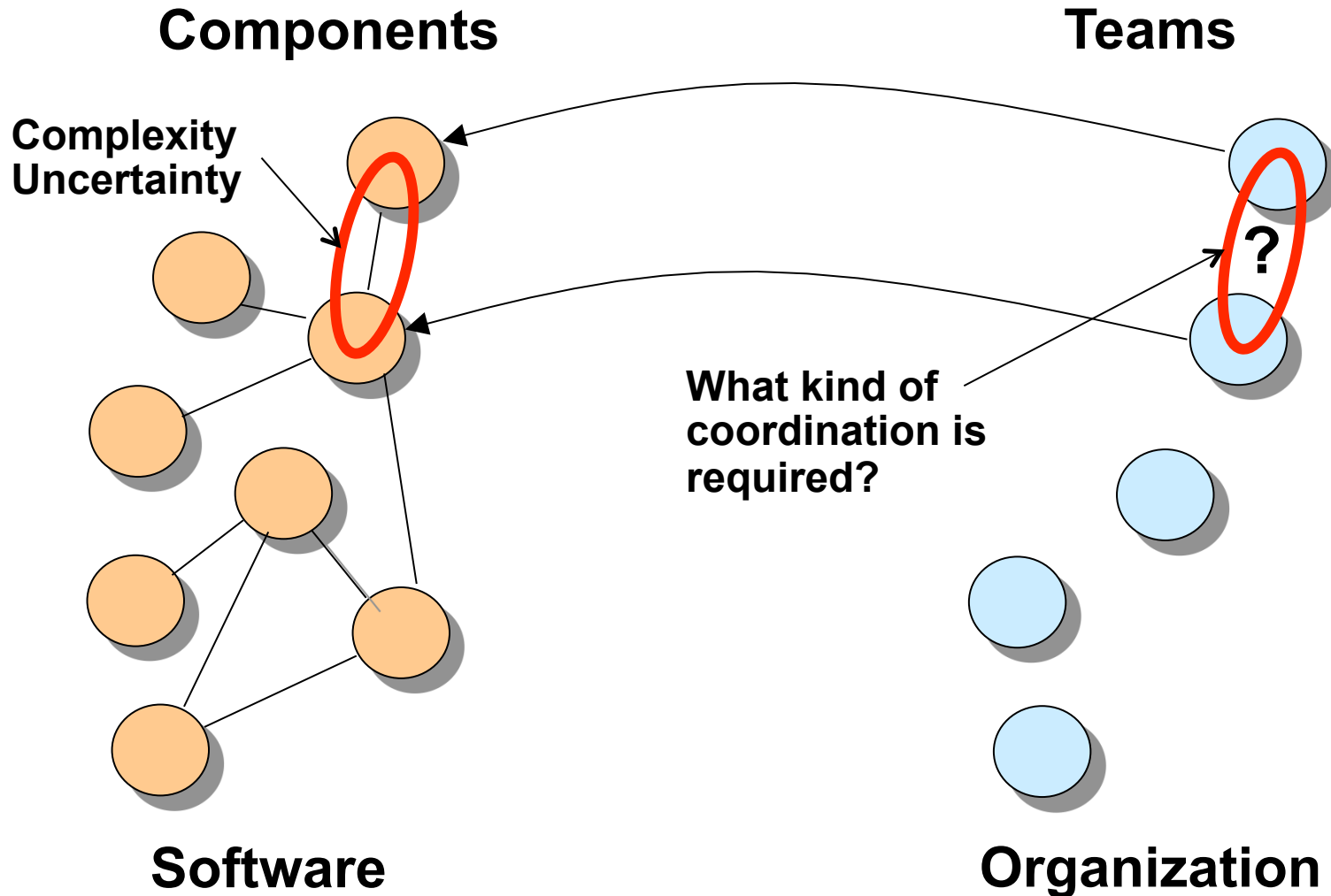
Teams



Software

Organization

Complexity and Uncertainty



Coordination Requirements: Complexity

- Examples
 - How “big” is an API?
 - How complicated are API usage policies?
 - Features with implementations spanning components
 - Challenging non-functional requirements
 - Performance
 - Security
 - Availability
 - Etc.

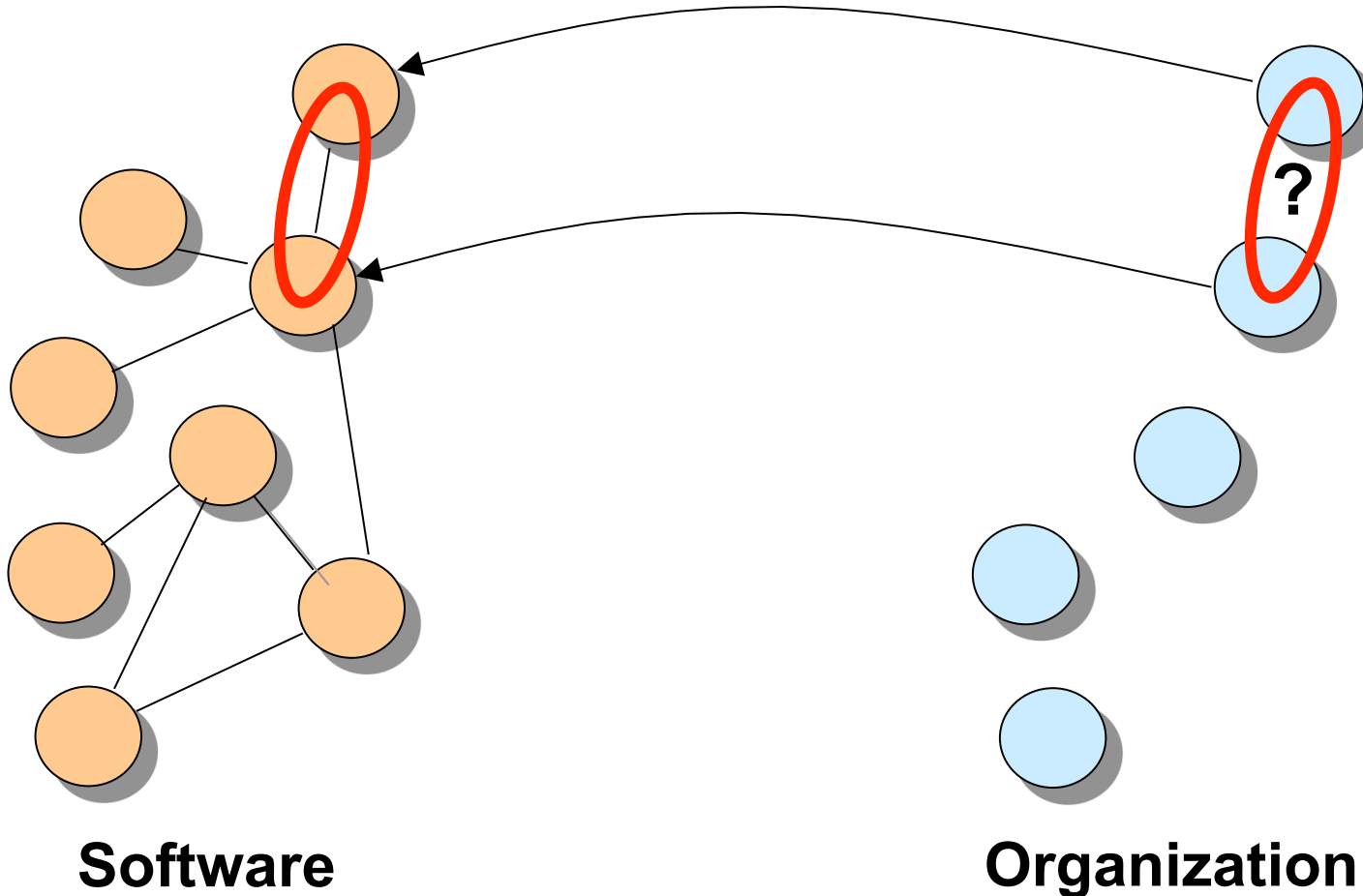
Coordination Requirements: Uncertainty

- Examples
 - Allocation of functionality to components
 - Modification and refinement of component interfaces
 - Volatile requirements
 - Dependencies on other systems that are changing
 - Hardware
 - Firmware
 - Middleware
 - Etc.

Congruence

Components

Teams



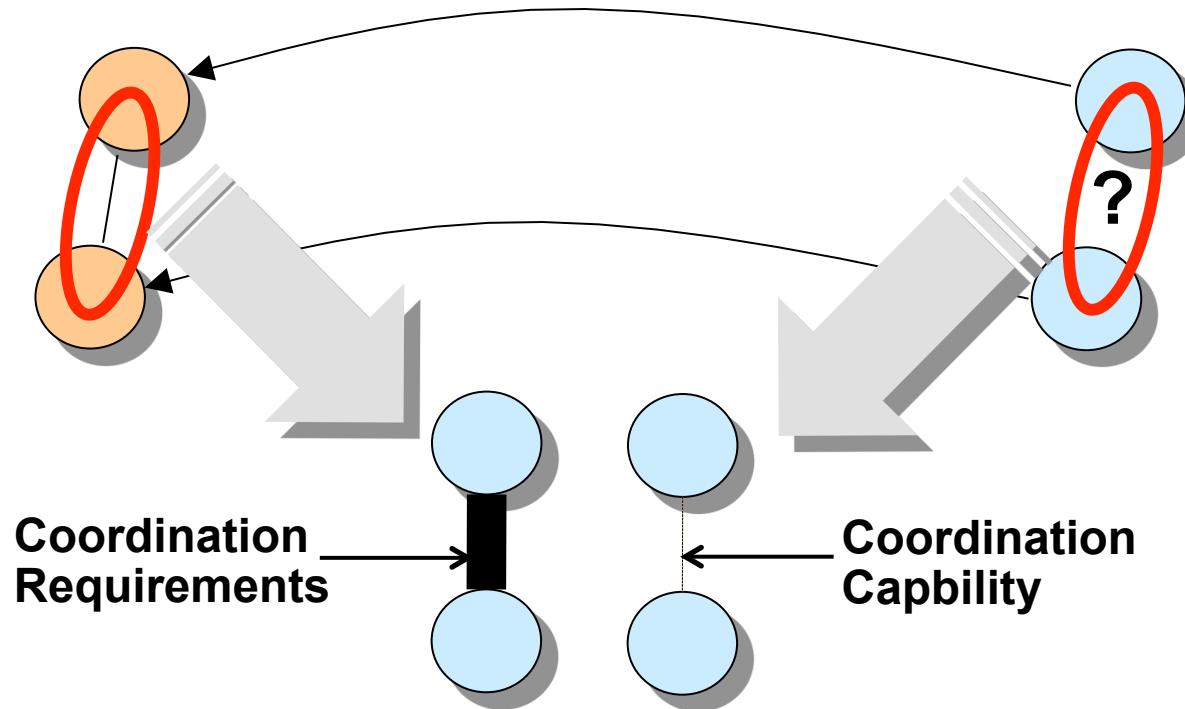
Software

Organization

Congruence

Components

Teams



What determines coordination capability?

Software

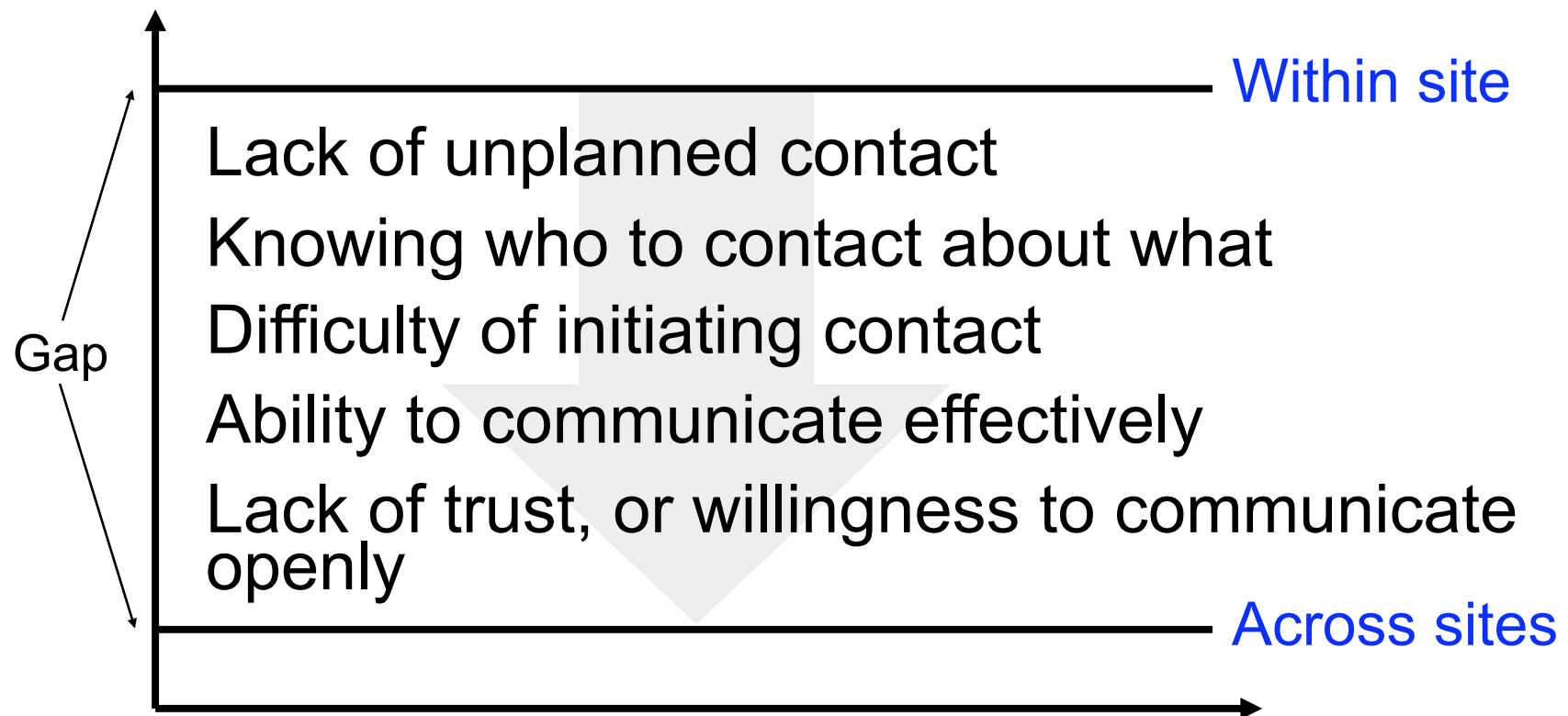
Organization

Coordination Mechanisms

- Preparation, e.g.,
 - Plans
 - Specifications
 - Defined processes
- Shared representation, e.g.,
 - Metrics dashboard
 - Posting test results
 - “Living” documents
- Communication, e.g.,
 - Meetings
 - “Informal” communication

Distance Breaks Down Communication

Communication



Distance Breaks Down Preparation and Shared Representations

Meeting of Minds

Within site

Variation in practices
Variation in understanding
Interpretation depends on context
Lack of shared notations
Little ability to anticipate actions

Across sites

Gap

Many Factors Affect Coordination Capability

- Organizational factors, e.g.,
 - Geographic distribution
 - Divergent processes
 - Different management practices
 - Communication infrastructure
- People factors, e.g.,
 - Experience working together
 - Domain and technology expertise
 - Language skills

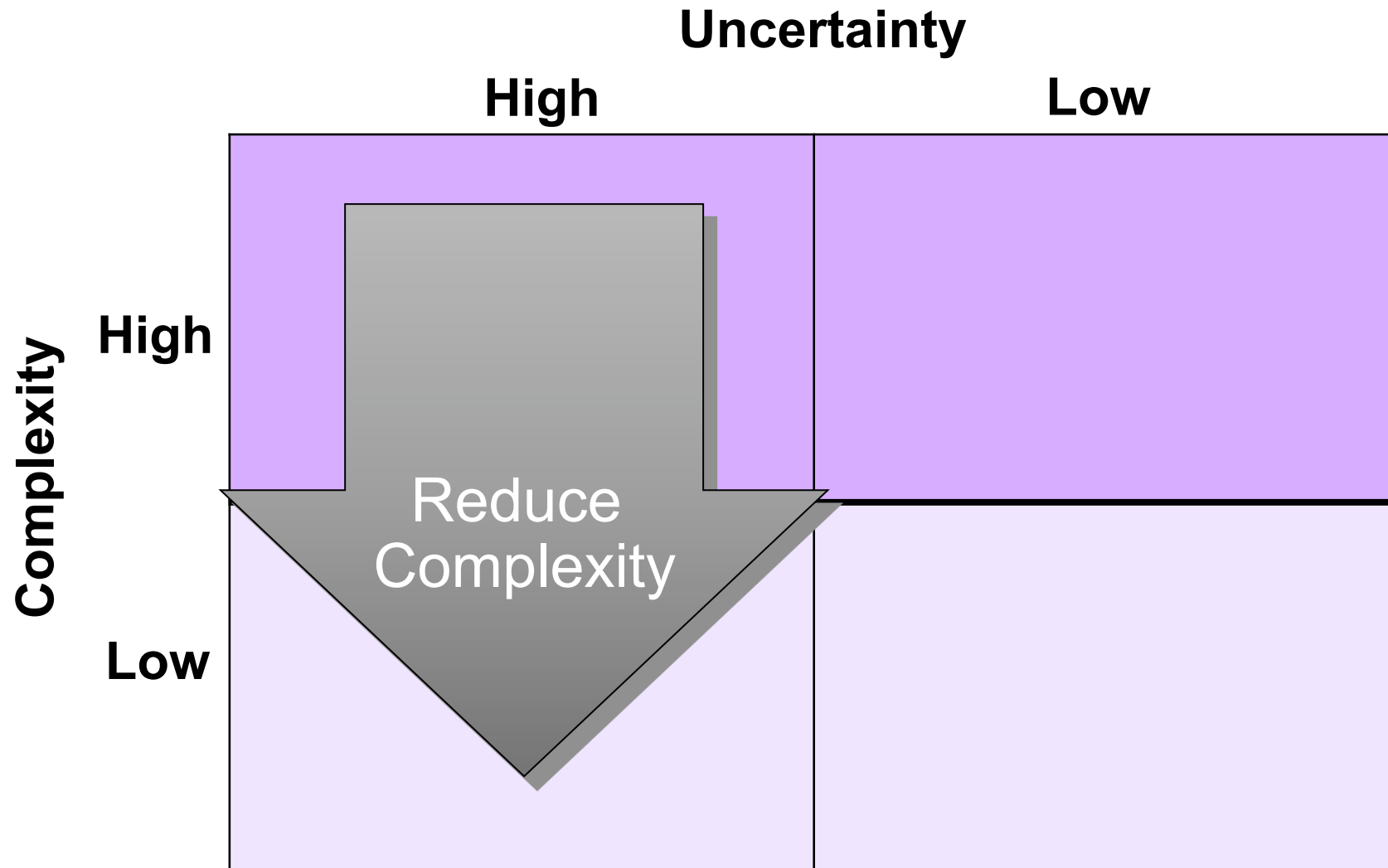
Achieving Congruence

- Matching coordination requirements and coordination capability

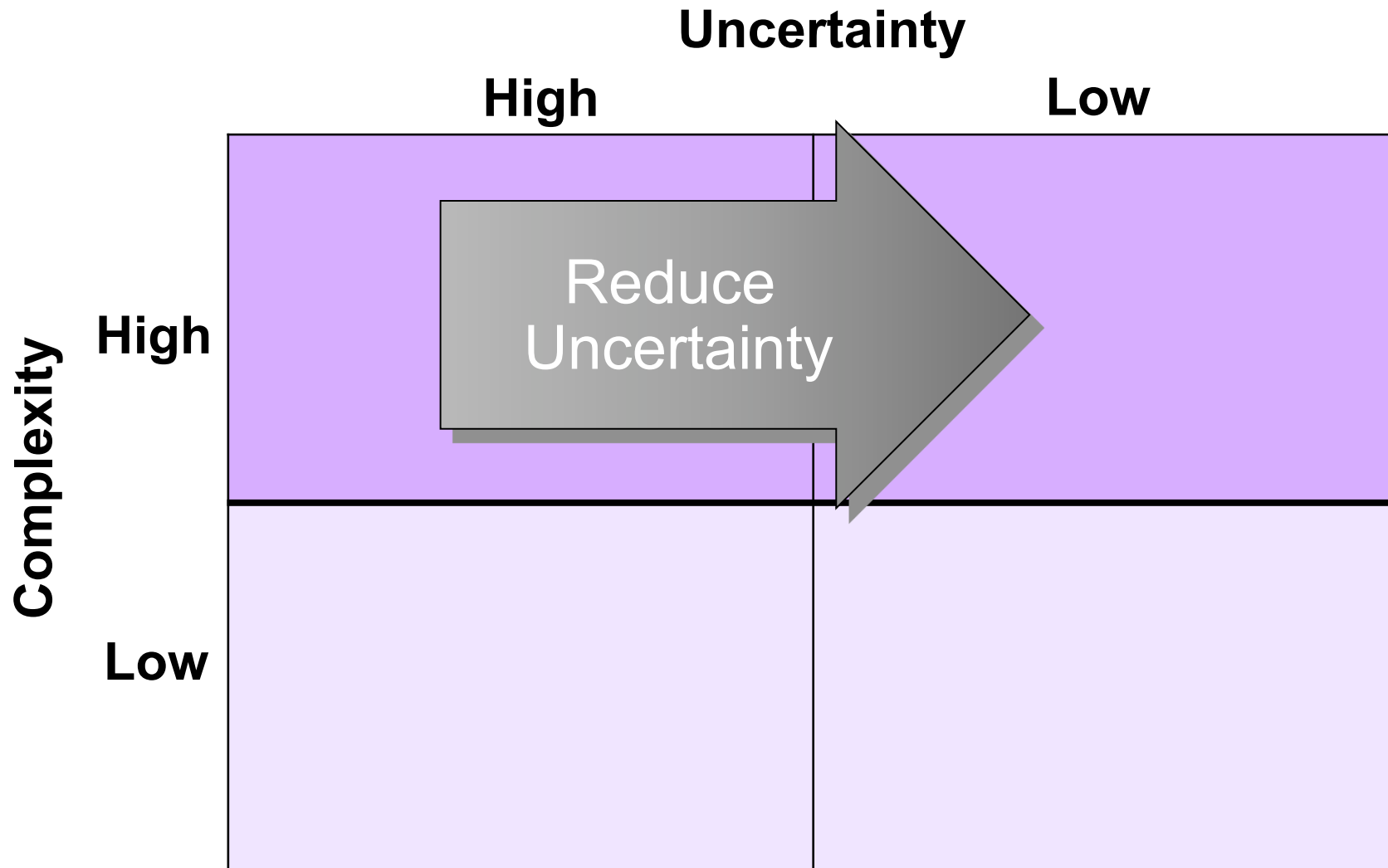
Thinking About Tactics

| | | Uncertainty | |
|------------|------|-------------|-----|
| | | High | Low |
| Complexity | High | | |
| | Low | | |

Changing the Game



Changing the Game



Beware of Architectural Change

- Lessons from the history of photolithographic alignment equipment*

*Henderson, R.M. & Clark, K.B. (1990). Architectural Innovation: The Reconfiguration of Existing Product Technologies and the Failure of Established Firms. *Administrative Science Quarterly*, 35 (1), pp. 9-30.

Future Work

- “Coordination view” of an architecture
- Measuring congruence of architecture and organization
- Architectural tactics for improving congruence

Conclusion

- Architectural decisions create the “coordination landscape”
- Architectural structure and organizational structure are strongly related
- Congruence is necessary for project success
- Complexity and uncertainty present different problems
- Need research on measuring congruence, devising tactics for improving it